

MUSTEK LIMITED
Incorporated in the Republic of South Africa
(Registration number 1987/070161/06)
Share Code: MST ISIN: ZAE000012373
("Mustek" or "the Company")

Renewal of cautionary announcement

Further to the cautionary announcement released on SENS on Friday, 15 November 2024 regarding the mandatory offer by Novus Holdings Limited ("Novus") to Mustek shareholders, Mustek shareholders are advised that the pro forma earnings and asset value per Mustek security, if the offer consideration also consists wholly or partly in Novus securities, which is the case, are still being determined and that this determination may have a material effect on the price of the Company's securities.

Accordingly, shareholders are advised to continue exercising caution when dealing in the Company's securities until a further announcement is made.

Responsibility Statement:

The Independent Board accepts responsibility for the information contained in this announcement. To the best of the Independent Board's knowledge and belief, the information contained in this announcement is true and nothing has been omitted which is likely to affect the importance of the information.

Midrand
02 January 2025

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