

MUSTEK LIMITED

Incorporated in the Republic of South Africa

(Registration number 1987/070161/06)

Share Code: MST ISIN: ZAE000012373

("Mustek" or "the Company" or "the Group")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

No change statement

The integrated annual report, containing the audited financial statements for the Group for the year ended 30 June 2016, has been dispatched to shareholders on Tuesday, 8 November 2016. There has been no change from the audited results for the year ended 30 June 2016, released on SENS and in the press on Thursday, 1 September 2016. The annual financial statements were audited by the Company's auditors, Deloitte & Touche and their unmodified report is available for inspection at the Company's registered office.

Notice of the annual general meeting

Notice is hereby given that the annual general meeting of Mustek shareholders will be held at Mustek's head office at 322 15th Road, Randjespark, Midrand at 10:00 on Thursday, 8 December 2016 to transact the business as stated in the annual general meeting notice forming part of the integrated annual report.

Salient dates and times

Last day to trade in order to be eligible to attend and vote at the annual general meeting:	Tuesday, 29 November 2016
Record date in order to be eligible to attend and vote at the annual general meeting:	Friday, 2 December 2016
Forms of proxy for the annual general meeting to be lodged to the transfer secretary by 10:00:	Wednesday, 7 December 2016*

* any proxies not lodged by this time must be handed to the chairman of the annual general meeting immediately prior to the annual general meeting.

The integrated annual report and the notice of the annual general meeting are available on the Company's website at www.mustek.co.za.

Midrand

8 November 2016

Sponsor

Deloitte & Touche Sponsor Services Proprietary Limited