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MUSTEK LIMITED – Updated Trading Statement

MST 201408140009A

Updated Trading Statement

MUSTEK LIMITED

(Incorporated in the Republic of South Africa)

(Registration number 1987/070161/06)

Share code: MST

ISIN: ZAE000012373

("Mustek" or "the company")

UPDATED TRADING STATEMENT

Shareholders are referred to the trading statement published on SENS on 14 July 2014 where it was announced that for the year ended 30 June 2014, Mustek's headline earnings per share and basic earnings per share are expected to be at least 20% higher than the headline earnings per share of 72,85 cents and the basic earnings per share of 78,43 cents reported in the previous corresponding period.

The company now has reasonable certainty to provide the range required in terms of Paragraph 3.4(b)(iii)(2) of the JSE Limited's Listings Requirements.

In light of the above, Mustek's shareholders are informed that, for the year ended 30 June 2014, Mustek's headline earnings per share is expected to be between 35% and 45% higher than the headline earnings per share of 72,85 cents reported in the previous corresponding period. Earnings per share is expected to be between 23% and 33% higher than the earnings per share of 78,43 cents reported in the previous corresponding period.

Net asset value per share is expected to be between 855 cents and 865 cents, compared to 762,10 cents as at 30 June 2013.

The above information has not been reviewed or reported on by the company's auditors. The company's financial results for the year ended 30 June 2014 are expected to be published on or about 27 August 2014.

Midrand

14 August 2014

Sponsor

Deloitte & Touche Sponsor Services (Proprietary) Limited

(Incorporated in the Republic of South Africa)

(Registration number 1996/000034/07)

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